

<b>KAMALAKSHI FINANCE CORPORATION LIMITED</b>				
Regd Office: Tanna House, 2nd Floor, 11/A, Nathalal Parekh Marg, Colaba, Mumbai-400039				
<b>Unaudited Financial Results for the Quarter / Year ended 31st March, 2009</b>				
	Quarter ended		Year ended	Year ended
	31.03.09	31.03.08	31.03.09	31.03.08
	Unaudited	Unaudited	Audited	Audited
<b>(Rs in 000)</b>				
<b>Income</b>				
Net Sales / Income from operation	-	-	-	-
Other Income	-	-	-	-
Net Interest Income	-	-	-	-
<b>Total Income</b>	-	-	-	-
<b>Expenditure</b>				
Other Expenditure	-	247	9	250
<b>Total Expenditure</b>	-	247	9	250
<b>Profit Before Tax</b>	-	(247)	(9)	(250)
Tax Expense	-	-	-	-
<b>Profit After Tax</b>	-	(247)	(9)	(250)
Paid-up Share Capital	-	-	-	-
Equity Shares - Face Value Rs. 10	500	500	500	500
Reserves excluding Revaluation Reserve	-	-	-	-
<b>Earning Per Share - Rs. (Basic)</b>	-	(0)	(0)	(0)
<b>- Rs. (Diluted)</b>	-	-	-	-
<b>Aggregate of Public Shareholding</b>				
No. of Equity Shares of Rs. 10 each	490	490	490	490
Percentage of Shareholding	0.88	0.88	0.88	0.88

**Notes:**

- 1 The above financial results of the company have been reviewed by the approved by the Board of Directors at their meeting held on 15th April, 2009
- 2 Status of investor complaints [in no.s] during the year, pursuant to clause 41 of the listing agreement : Opening [0]; Received [0]; Resolved [0]; Closing [0]
- 3 Figures for the previous year / period have been regrouped / reclassified, wherever considered necessary.

By order of the Board



**Prasanna B. Vyas**

Director

Mumbai, Dated 15th April, 2009

**Ramesh M. Sheth & Associates**  
**Chartered Accountants**

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To,  
The Board of Directors  
Kamalakshi Finance Corporation Limited,  
Mumbai - 400 039.

We have reviewed the accompanying unaudited statement of financial results of KAMALAKSHI FINANCE CORPORATION LIMITED for the Quarter Ended on 31<sup>st</sup> March, 2009. This statement is the responsibility of the Company's management and has been approved by the Board of Directors.

A review of the interim financial information consists principally of applying analytical procedures for financial data and making inquiries of persons responsible for financial and accounting matters. It is substantially less in scope than an audit conducted in accordance with the generally accepted auditing standards, the objective of which is the expression of an opinion regarding the financial statements taken as a whole. Accordingly, we do not express such an opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of unaudited financial results has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For Ramesh M. Sheth & Associates**  
Chartered Accountants

  
**(M. R. Sheth)**  
Partner

M.No. 101598

Place : Mumbai  
Date : 15.04.2009