

**DETAILED INSTRUCTIONS****DETAILED INSTRUCTIONS FOR PAYMENT OF FIRST AND FINAL CALL MONEY PURSUANT TO FIRST AND FINAL CALL NOTICE****MODE OF DISPATCH OF FIRST AND FINAL CALL NOTICE**

In terms of the provisions of the Companies Act, 2013 (the “Act”) read with the relevant rules made thereunder, the First and Final Call is being sent in electronic mode to holders of Rights Equity Shares, whose e-mail address is registered with the Company or its Registrar and Transfer Agent – Purva Sharegistry (India) Pvt. Ltd, (“RTA”) or the Depository Participant(s) as on the First and Final Call Record Date. The Final Demand cum Forfeiture Call Notice along with the detailed instructions and payment slip are also available on the Company’s website at [www.gromotrade.com](http://www.gromotrade.com)

Physical copy of the First and Final Call Notice along with the detailed instructions and payment slip are being sent to those Eligible Shareholders:

- a. who have not registered their e-mail address with the Company or its RTA or Depository Participant(s); or
- b. who have specifically registered their request for the hard copy of the same.

**PAYMENT INSTRUCTIONS**

Please note that:

- a. Cash payment shall not be accepted.
- b. Eligible Shareholders are advised to make payment in full of the First and Final Call. If the amount paid is less than the First and Final call due, such amount will be adjusted @ Rs. 2.00 per partly paid-up Rights Equity Shares and the balance money which cannot be adjusted for a whole shares will be refunded. Such Eligible Shareholder will be deemed “in arrears of payment of First and Final Call” to the extent of partly paid-up equity shares on which the First and Final Call remains unpaid and the consequences of failure to pay the First and Final Call would apply to him / her..

*(For example - If a shareholder holds 100 Rights Equity Shares on the First and Final Call Record Date, the aggregate amount payable by such holder pursuant to the First and Final Call will be ₹200. If such holder makes a payment of ₹200, such holder will receive such number of fully paid-up Equity Shares converted in proportion to the payment made fully paid-up Equity Shares. Partly paid-up equity shares in respect of which the First and Final Call payable remains unpaid may be forfeited, in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.)*

- c. Payments made using third party bank accounts are liable to be rejected and the Company, the Lead Manager and the Registrar for the Issue – Purva Sharegistry (India) Pvt. Ltd. (“Registrar to the Issue”) shall rely on the self-certification of the transaction in this regard.
- d. Excess/duplicate amount paid, or amount paid by person who is not an eligible shareholder as on the First and Final Call Record Date or short payment made by an eligible shareholder (in case the same cannot be adjusted towards payment of First and Final Call Money), will be refunded as per following methods:
  - a. Cheque/ Demand Draft – Credit to the same bank account from where payment has been made.

**Payment Modes****1. For payment through cheque/ demand draft**

- i. Eligible Shareholders are requested to send the payment slip along with cheque/demand draft made payable to:

<b>Resident Shareholders</b>	Prismx Call Money – R A/C No 3447123790
<b>Non-Resident Shareholders</b>	Prsimx Call Money – NR A/C No -3447123790

- ii. The payment slip is enclosed herewith as **Annexure 2**.
- iii. The Eligible Shareholders must inter alia state the following details in the payment slip:

- a. Full Name of the Sole/First shareholder;
  - b. First and Final Call Notice No.;
  - c. DP ID-Client ID/Folio No.; and
  - d. No. of Rights Equity Shares.
- iv. The payment slip along with the amount payable by cheque or demand draft must be presented at **Kotak Mahindra Bank Limited** at any of the branches on or before **Tuesday, August 30, 2022**:
  - v. Eligible Shareholders residing at locations where Bank's collection centres are not available, may send their First and Final Call Money along with the completed payment slip by registered post/speed post at the office of the Registrar to the Issue: **Purva Shareregistry (India) Pvt. Ltd., No 9, Shiv Shakti Industrial Estate, Ground Floor, J R Boricha Marg, Near Lodha Execelus, Lower Parel, Mumbai, Maharashtra, 400011** Tel No.: +91-22-23010771, stating the requisite details along with Cheque/Demand Draft payable at Mumbai, such that the same are received on or before the last date of payment of the First and Final Call Money i.e. **Tuesday, August 30, 2022**.
  - vi. Cheque / Demand Draft should be drawn on such bank, including Co-operative Bank, which is situated at and is a member or a sub-member of the Bankers' Clearing House located at the centre where this First and Final Call Notice is presented. Outstation Cheques / Bank Drafts, Money Orders, and Postal Orders will not be accepted. Post-dated cheques will not be accepted and are liable to be rejected.
  - vii. After the last date of payment, i.e. **Tuesday, August 30, 2022**, Bank branches at the aforesaid locations will not accept any Final Demand cum Forfeiture Call Money payment.
  - viii. The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts unless accompanied with applicable interest payment.
  - ix. Payment slip should be complete in all respects. The payment slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected.

## **2. For payment through Physical/Online ASBA.**

- i) The Application Form in Annexure 3 can be used by the shareholders holding partly paid-up equity shares of Prismx Global Ventures Limited on the Record Date. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.
- ii) Applications should be submitted to the Designated Branch of the SCSB or made online/electronic through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block First and Final Call Money payable on the Application in their respective ASBA Accounts. Please note that on the last date of payment i.e., **Tuesday, August 30, 2022**. Applications through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time).
- iii) An Investor, wishing to participate in this First and Final Call Money through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application.
- iv) The Application should be complete in all respects. The Application Form found incomplete with regard to any of the particulars required to be given therein, and/or which are not completed in conformity with the terms of the First and Final Call Notice is liable to be rejected. The Application Form must be filled in English only.
- v) Applications should not be submitted to the Escrow Collection Bank (assuming that such Escrow Collection Bank is not an SCSB), the Company or the Registrar. Detailed List is provided in the ASBA Application form as Annexure 3.
- vi) In case of Application through ASBA facility, Investors are required to provide necessary details, including details of the ASBA Account, authorization to the SCSB to block an amount equal to the First and Final Call Money in the ASBA Account mentioned in the Application Form.
- vii) All Applicants, and in the case of Application in joint names, each of the joint Applicants, should mention their PAN allotted under the Income Tax Act, irrespective of the of the amount of the Application. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts. Applications without PAN will be considered incomplete and are liable to be rejected.
- viii) In case of Application through ASBA facility, all payments will be made only by blocking the amount in the ASBA Account.
- ix) For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Investors must sign the Application as per the specimen signature recorded with the SCSB.

- x) In case of joint holders and physical Applications through ASBA process, all joint holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) recorded with the SCSB. In case of joint Applicants, reference, if any, will be made in the first Applicant's name and all communication will be addressed to the first Applicant
- xi) Please note that Applications without depository account details shall be treated as incomplete and shall be rejected.
- xii) Please note that Applications through ASBA may be submitted at all designated branches of the SCSBs available on the SEBI website at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>, updated from time to time, or at such other website as may be prescribed by SEBI from time to time.

### **Non-payment**

Please note that, failure to pay the Final Demand cum Forfeiture Call Money, as aforesaid, shall render the Rights Equity Shares, including the amount already paid thereon, liable to be forfeited in accordance with the Act, the Articles of Association of the Company and the Letter of Offer.

### **Other Information**

- i. The trading in ISIN - IN9286N01018 representing partly paid-up equity shares of face value ₹1 each (0.50 Paisa Paid up) (₹2.00 paid-up) i.e. Rights Equity Shares has been suspended by the Stock Exchanges effective from July 22<sup>nd</sup> 2022. Further the ISIN – IN9286N01018 representing partly paid up Rights Equity Shares has been suspended by National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) effective end of business hours on July 26<sup>th</sup> 2022.
- ii. The process of corporate action for converting the partly paid-up Rights Equity Shares to the fully paid-up Equity Shares under the present ISIN – INE286N01028 for the existing fully paid-up Equity Shares, allotted by the depositories, is estimated to be completed within two to three weeks from the last date of payment of the First and Final Call Money stipulated under this Notice.
- iii. Upon completion of the corporate action, the Rights Equity Shares shall be converted into fully paid-up Equity Shares and would be credited to ISIN – INE286N01028, allotted by depositories.
- iv. In case of non-receipt of the First and Final Call Notice, Eligible Shareholders can request by e-mail or letter, for the duplicate First and Final Call Notice to the Registrar to the Issue or may also download the same from the Company's website: [www.gromotrade.com/](http://www.gromotrade.com/) or the Registrar's website: [www.purvashare.com](http://www.purvashare.com). In such a case, however, the Eligible Shareholder needs to fill the DP ID-Client ID, number of Rights Equity Shares held and amount payable towards the First and Final Call Money.
- v. The Eligible shareholder must mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961.
- vi. Eligible Shareholders must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated February 13, 2020 issued by Central Board of Direct Taxes and press release dated June 25, 2021.
- vii. This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of the Company in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Eligible Shareholders only and is not to be reproduced, transmitted or distributed to any other person.
- viii. All correspondence in this regard may be addressed to:

**Purva Shareregistry (India) Pvt. Ltd,**

No 9, Shiv Shakti Industrial Estate,  
Ground Floor, J R Boricha Marg,  
Near Lodha Execelus, Lower Parel,  
Mumbai, Maharashtra, 400011

**Telephone:** + 91-22-23010771

**Email:** [support@purvashare.com](mailto:support@purvashare.com) ; **Website:** [www.purvashare.com](http://www.purvashare.com)

**Investor Grievance Email:** [support@purvashare.com](mailto:support@purvashare.com)

**Contact Person: Deepali Dhuri; SEBI Registration Number: INR000001112**